

Site Selection



- The #1 Most Important Step in Planting Anything
- Soils a major component
 - O Physical Characteristics
 - × Drainage
 - × Texture
 - ★ Saturated Hydraulic Conductivity
 - ▼ Permeability
 - ¥ Swales
 - O Chemical Composition
 - × Nutrition
 - Get a soil test







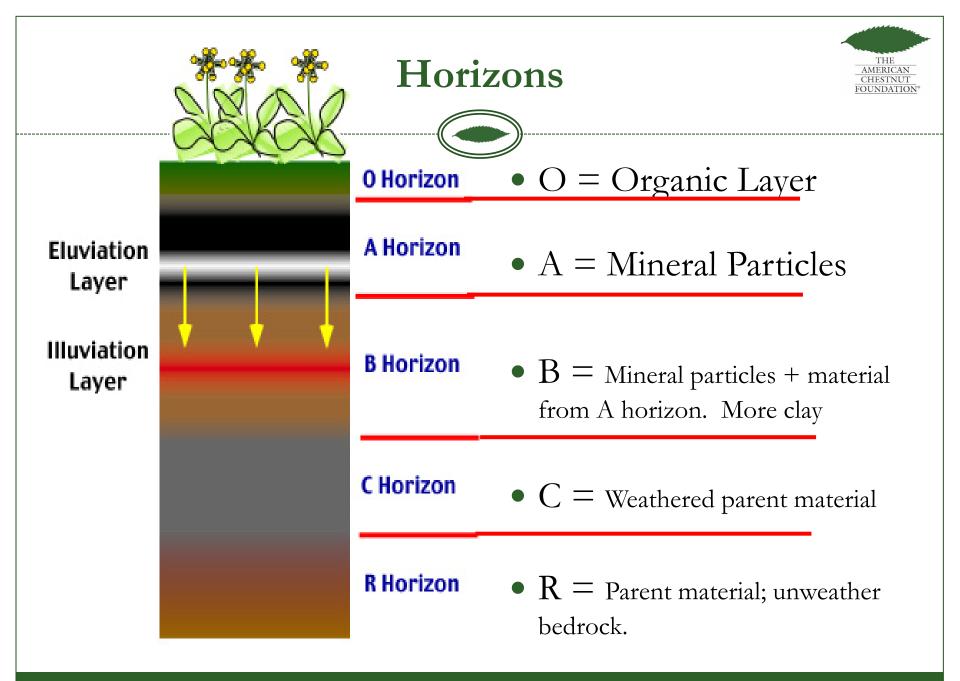


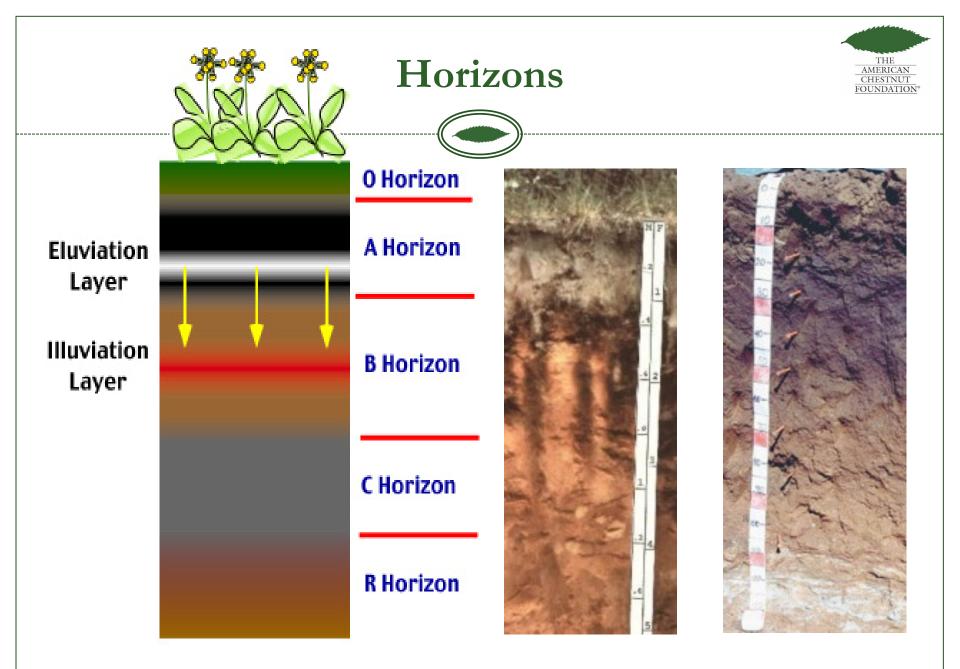
http://en.wikipedia.org/wiki/File:Kalmia_latifolia_species.jpg



- Soils appropriate to chestnut are:
 O Well-drained
 - × Drainage
 - ▼ High saturated hydraulic conductivity
 - Perc test
 - O Slightly acidic
 - ▼ Soil pH of 4.5-6.5 ::: Preferred 5.5

Ericaceous plants, like mountain laurel and blueberries, are good indicators of acidic soils, though a soil sample is the best way to know for sure.





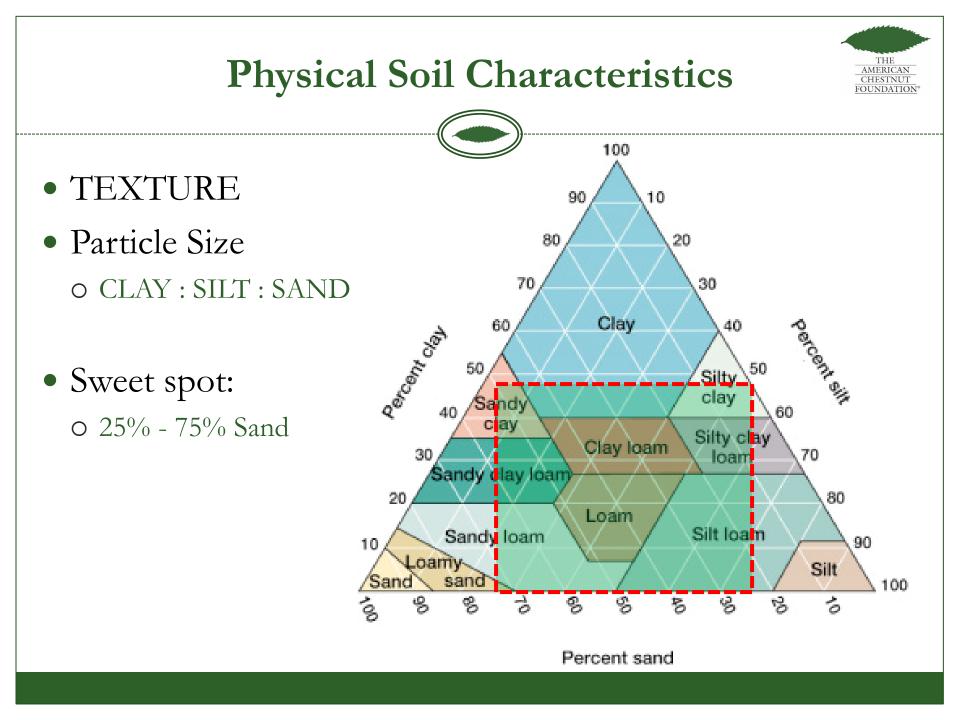


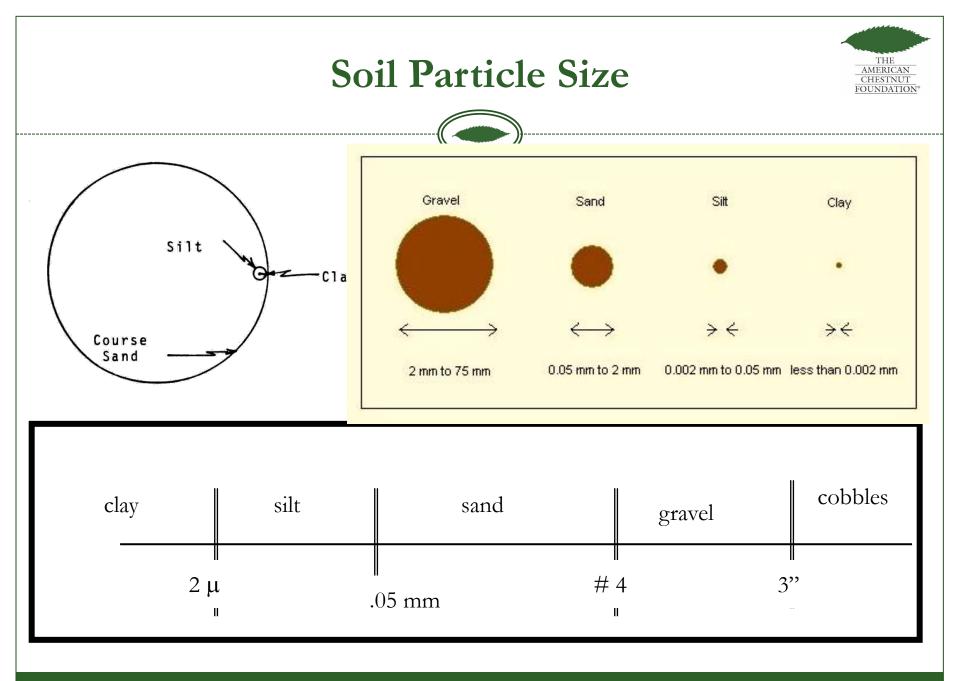
What Factors to Look For?



1. Particle Size

- Ability to hold water
 - × Drainage
 - Saturated Hydraulic Conductivity (KSat / Permeability)
- Depth to Impermeable Layer
 Fragipan, Bedrock, Water Table, Compaction
- 3. Nutrient Availability
 o N:P:K
- Ability to hold nutrients
 Cation Exchange Capacity





Particle Size Activity





http://globe.gov/sda/tg/soil/ParticleSize.pdf



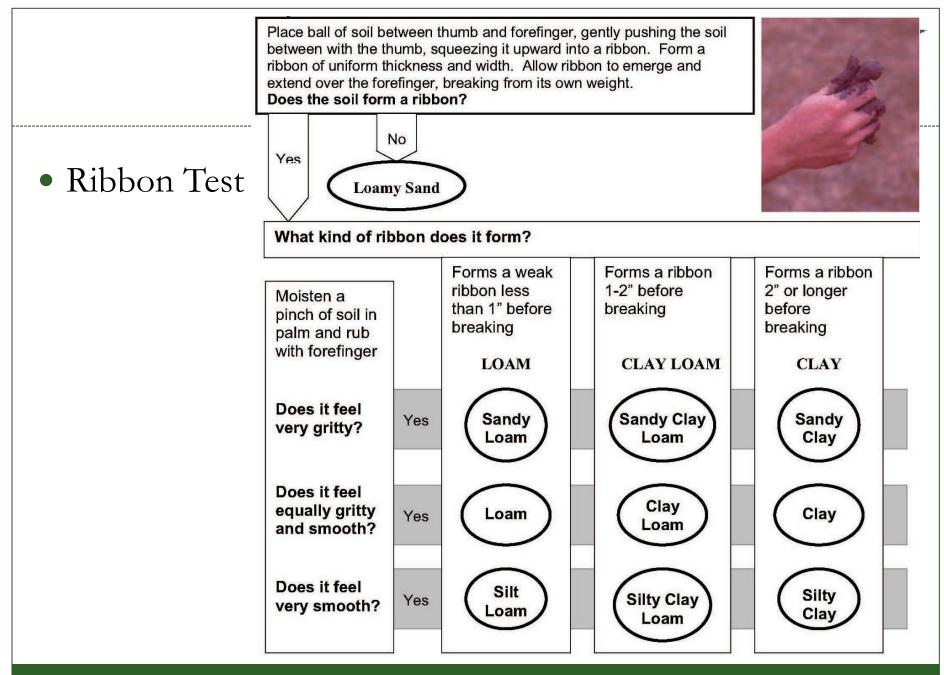




What is Affected by Texture?



- Porosity a measure of void space
- Drainage roughly indicates the degree, frequency, and duration of wetness
- - perc test



http://virtual.yosemite.cc.ca.us/agens/instruction/pollard/nr/resources/Lab%204%20Soil%20Texture.doc

Depth to Impermeable Layer





Compaction

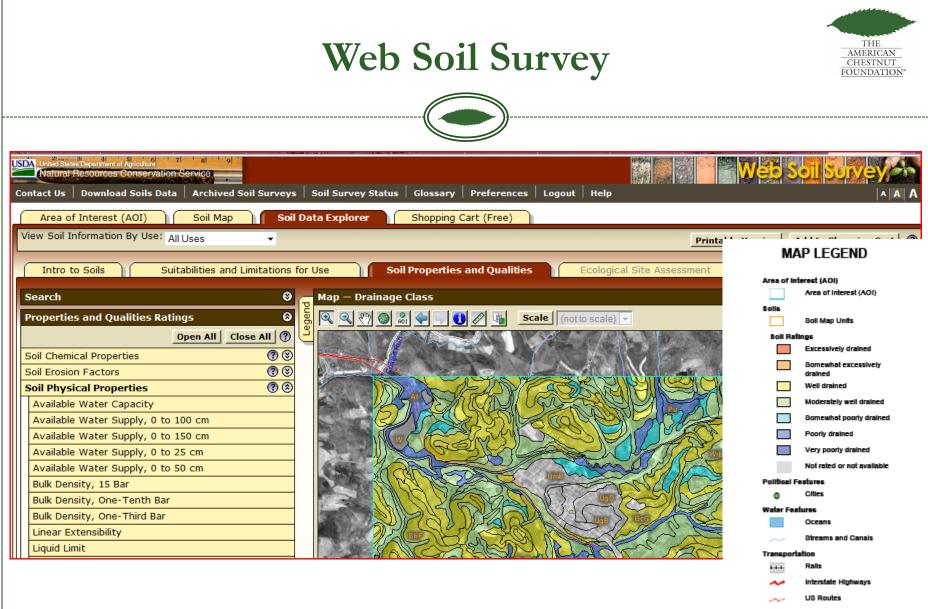
- Check land-use history
- o Old log landings
- o Previous construction
- Ledge/depth to bedrock
 - Roots need room to grow
 - Depth to bedrock: 4-6 feet minimum

• Fragipan

- Subsurface soil layer
- Restricts flow of water and root penetration
- 0 Bx or Btx in soil descriptions



Empty up-hill rows were planted over ledge. Chestnuts sprouted but quickly died.



Major Roads







- Area of Interest (AOI)
- Find soil type
 - 0 Enter into Official Soil Description Website
- 1. Soil Physical Properties
 - 1. KSat / Permeability
 - 2. % Sand, % Clay, % Silt
- 2. Soil Qualities and Features
 - 1. Drainage Class vs. Hydrologic Soil Group
 - 2. Depth of Impermeable (Restrictive) Layer
- 3. Water Features: Depth to Water Table
- Let's go to <u>Web Soil Survey</u>
 - o Scotia: 40.79363079535323, -77.9277742934946
 - 0 Gamelands 176: 40.83638841239644, -77.87970248163255
 - 0 Zoar Valley (William W. White): 42.45104122422605, -78.87693655833554

Soil Testing





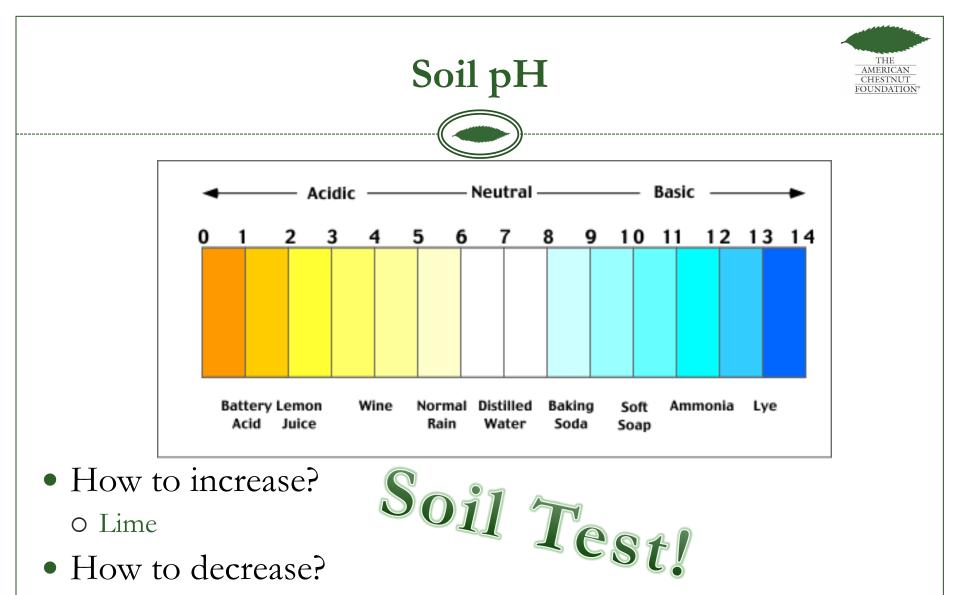
• Soil test kits from Penn State (\$9/kit)

PENNSTATE					
Agricultural Analytical Services Laboratory The	Pennsylvania State University Phone: (314) 863-0841 versity Park, DA 16602 Fax: (814) 863-4540				
Grower Name (Please Print):	Send copy to:				
Business Name:	Business Name:				
↑ SERIAL NO.↑ Gireet or R.D. No.: (From front of Date)	Street or R.D. No.:				
Please record here City, Stale, and Zip: County	City, State, Zp:				
Telephone No.: Fax No.: E-mail:	Telephone no.: Fax no.: Email:				
USE THIS FORM FOR TURF, HOME GARDEN, N WOODLOT, CHRISTMAS TREES AN					
NOTE: PAYMENT OF \$3.00 MUST BE SUBMITTED WITH YOUR S Enclose check made payable to Penn State University for \$9.00 plu	OIL SAMPLE FOR THE STANDARD FERTILITY ANALYSIS.				
Optional Field name (10 digits or less):	The standard fertility report includes readts for pH, acidity, Mehlich 3 phosphorus, potassium, calcium, and magnesium and lime and fertilizer recommendations. The mitrogen recommendation is based on crop response. Optional Tests: Optional tests available for an additional fee are listed below. Most of these				
	Optional 1 eets: Optional tests available for an adminishing tes are listed below. Most of these tests do not include an interpretation or recommendation. If you would like any of the optional tests listed, check the test requested and submit check or money order with your sample.				
↓ SECTION 1↓ CROP INFORMATION See back of this sheet for crop codes (This section must be completed)	Organic Matter* \$5.00 Soluble Salts \$5.00 Nirate Nirogen* \$5.00 Total Nirogen (Combustion)* \$10.00 Ammodum Nirogen* \$7.00				
Crop Code Crop Name:	Total Carbon (w/b)* \$10.00 Total Carbon (w/b)* \$15.00 Particle Size Analysis* \$15.00 Ahminum Stress Test for Forest Soils \$9.00				
↓ SECTION 2↓	Total Sarbed Metals* \$55.00 Metcury* \$225.00 Selenium* \$255.00 Arrence* \$255.00				
IF TURF IS CODED ABOVE, COMPLETE THIS SECTION Predominant Grass Species (check only one):	Molybdenum* \$20.00 Arenic, Selenium, Molybdenum* \$50.00 Lead \$20.00 PCBs* \$75.00				
(If you do not know your grass species, leave this section blank) Annual Bluegrass	Fax Report (Cost Per page) \$1.00 Total Cost for Optional Tests:				
Bentgrass Bermuda Grass Finance Fernies	*Result only. No interpretation or recommendation provided. Enclose check made payable to Penn State University for total cost of optional tests requested.				
Kentucky Bluegrass Peremuia Rvegrass					
Tall Fescue					

PENNSTATE									
PEININGIALE		(\$14) \$63-0841	Fax (814) 863-4540						
242		Agricultural Analytic The Pennsylvania Sta	tal Services Laboratory						
		University Park PA 1							
Ŧ		http://www.aaol.psu.e	sdu						
SOIL TEST REPORT FOR:	ADDITIONAL CO	PY TO:	No. of Concession, Name						
ROBERT STRASSER		ZSIMMONS	Contraction (1997)						
HOOD COLLEGE	PSU								
401 ROSEMONT AVE FREDERICK MD 21701		T RESOURCES LAB TY PARK PA 16802							
DATE LAB # SERIAL # COUNTY 02/11/2009 \$68-22144 \$114 MD-FREDERICK	ACRES	FIELD ID Vatesf Cove	SOIL						
02/11/2009 S05-22144 0114 SHD-FREDERICK		THENE COTE							
SOIL NUTRIENT LEVELS Below Opt	mum Optimum	Above Opt	timum						
Soil pH		1. 1. 1. 2. 3							
Phosphate (P,O,)		- 現在 法国語	18 22 State						
Potash (K ₁ O)	_	1.1.1.1	CANE. SHE						
Magnesium (MgO)		1 1 0 10 0	277.5%						
Calcium(CaO)		1. A.S. A.S.	1000						
RECOMMENDATIONS FOR: Landscape, To Plant, pH	5.5	ST STREET							
Limestone, Calcium And Magnesium Recommendations									
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	points to the soli to correct	sors per, coreann and n	ingreature revers.						
Calcitic Limestone: NONE (0-3 % Mg)									
Magnesium: NONE									
Gypsum (CaSO_): 3 lb/100 sq feet									
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Nitrogen, Phosphate And Potash Recommendations Apply 0.5 lbs per 100 square feet of UREA.									
Apply 0.5 ins per 100 square teet of OREA.									
MESSAGES		C ADDRES - CORDS	1						
The above lime and fertilizer recommendations are for this soil s	imple and this season only.	Nitrogen, phosphate a	and potash						
recommendations are for fertilizers containing specific ratios of n									
5-10-10 contains 5 % N, 10 % P2Op and 10 % K2O. If fertilizers		not available, contact	your local						
garden center or fertilizer supplier for the appropriate substitution	L.								
LABORATORY RESULTS:	PERSONAL PROPERTY.	Optional Te	SISC CONTRACTOR						
'pH 'P lb/A Exchangeable Cations (meq/10bg)	% Saturation of the CEC	Organic Nitrate- Matter % ppm	N Solable salts g						
³ Acidity ³ K ³ Mg ³ Ca ³ CEC 5.7 302 5.7 1.2 1.2 3.2 11.2	K Mg Ca 10.4 10.3 28.3	ppm	N Soluble saits mmbos/cm bo						
5.7 302 5.7 1.2 1.2 3.2 11.2 Test Methods: 1:1 soil:wite: p82, 'Mehlich 3 (3CP), 'Mehlich Buffer pH,		10-1400	inter and a second s						
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			4793						



Sara Fitzsimmons



0 Sulfur







- N : P : K
 - ON = Nitrogen
 - Important for vegetative growth
 - OP = Phosphorous
 - ■Important for root growth and flower development
 - OK = Potassium
 - Important for flower and fruit development as well as in assisting in disease resistance.

Chestnut Response to Nitrogen Input







THE AMERICAN CHESTNUT FOUNDATION®



Cation Exchange Capacity (CEC)



- the capacity of a <u>soil</u> for <u>ion exchange</u> of <u>cations</u> between the soil and the soil solution
- Clay and other organic matter (OM) are negatively charged
 - 0 Will loosely attract cations positively charged ions
 - 0 Measuring CEC provides an indication of soil fertility
- Increase clay/OM : increase CEC
 - Sandy or low clay soils = low fertility?
 - 0 What do chestnuts like?



THE



- Ca : Mg : K
 - o Ca: 1 − 5%
 - O Mg: 10 − 15%
 - O K: 60−80%
- Will be given in % Saturation
 - 0 If don't add up to 100, the rest is hydrogen.
 - 0 Decrease hydrogen, increase usable nutrients

IL NUTRIENT LEVELS	Below Optimum	Optimum	Above Optimum
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iosphate (P ₂ O ₂)	206. or		
tash (K ₂ O)			
ignesium (MgO)			and the second s
lcium(CaO)			



RECOMMENDATIONS FOR: Landscape, To Plant, pll 5.5

Limestone, Calcium And Magnesium Recommendations

Apply the following quantities of limestone, epsom salts and/or gypsum to the soil to correct soil pH, calcium and magnesium levels.

Calcitic Limestone: (0-3 % Mg)	NONE
Magnesium:	NONE

Gypsum (CaSO.): NONE

Nitrogen, Phosphate And Potash Recommendations

Apply 1.5 lbs per 100 square feet of 5-10-5 and 1.0 lbs per 100 square feet of 0-46-0.

MESSAGES

The above line and fertilizer recommendations are for this soil sample and this season only. Nitrogen, phosphate and potash recommendations are for fertilizers containing specific ratios of nitrogen (N), phophate (P₂O₃) and potash (K₂O). As an example 5-10-10 contains 5 % N, 10 % P₂O₃, and 10 % K₂O. If fertilizers with the ratio(s) shown are not available, contact your local garden center or fertilizer supplier for the appropriate substitution.

pH is high. Use sulfur (see Table on back of report) to lower pH to optimum level of 5.5

'pH	H 'P Ib/A	A Exchangeable Cations (meq/100g)			% Saturation of the CEC			Organie	Nitrate-N	Soluble saits		
pan	1 100.04	³ Acidity	°K.	² Mg	¹ Ca	'CEC	K	Mg	Ca	Matter %	ppm	mmbas/cm
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None Garden-J

SOIL NUTRIENT LEVELS	Below Optimum	Optimum Above Optimum	1972 ·····
Soil pH		- Cox 2 2 2 2	
Phosphate (P,O,)		- 「「「「「「」」「「」」	THE
Potash (K ₁ O)		Carlos a Santas	CHESTNUT FOUNDATION
Magnesium (MgO)			5.5
Calcium(CaO)			

RECOMMENDATIONS FOR: Landscape, To Plant, pH 5.5

Limestone, Calcium And Magnesium Recommendations

NONE

Apply the following quantities of limestone, epsom salts and/or gypsum to the soil to correct soil pH, calcium and magnesium levels.

Calcitic Limestone:	NONE
(0-3 % Mg)	

Magnesium:

Gypsum (CaSO_): 3 lb/100 sq feet

Nitrogen, Phosphate And Potash Recommendations

Apply 0.5 lbs per 100 square feet of UREA.

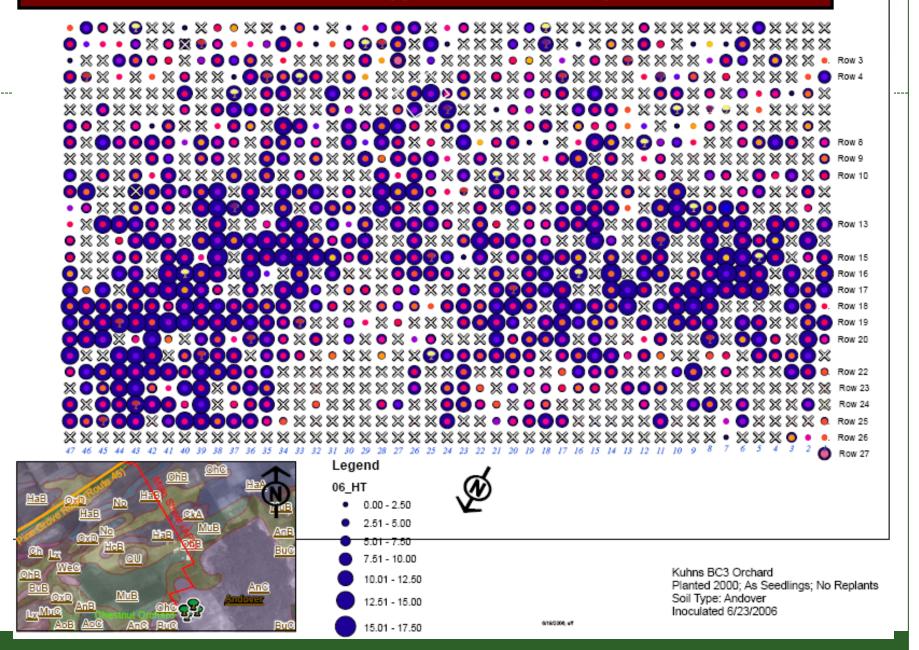
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The above lime and fertilizer recommendations are for this soil sample and this season only. Nitrogen, phosphate and potash recommendations are for fertilizers containing specific ratios of nitrogen (N), phophate (P₁O₂) and potash (K₁O). As an example 5-10-10 contains 5 % N, 10 % P₂O₂, and 10 % K₂O. If fertilizers with the ratio(s) shown are not available, contact your local garden center or fertilizer supplier for the appropriate substitution.

LABOR	ATORY	RESULTS	$e \sim e$	294	12 3 20	19 A		-		Op	tional Tests	
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5.7	302	5.7	1.2	1.2	3.2	11.2	10.4	10.3	28.3			
Fest Met	eds. 'It's boy	oll witter pR	Mehlich	3 (ICP),	Mehliah III	utter pill, "	Summatio	n of Cation	Star Telle	14201-480	18 19 19 19	1997. Aug 17 (2)

Hone Garden-J

Kuhns Clapper BC3 Orchard Map

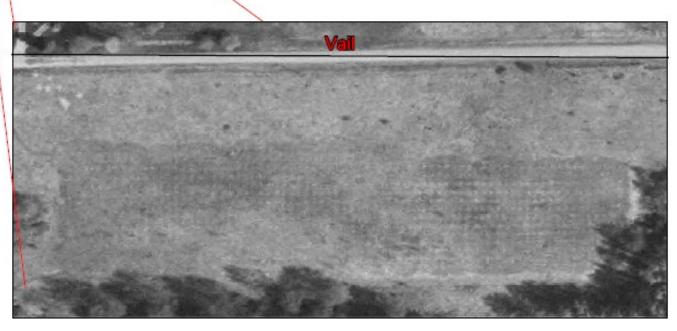




Aerial Photographs of William W. White Plantation Zoar Valley, NY

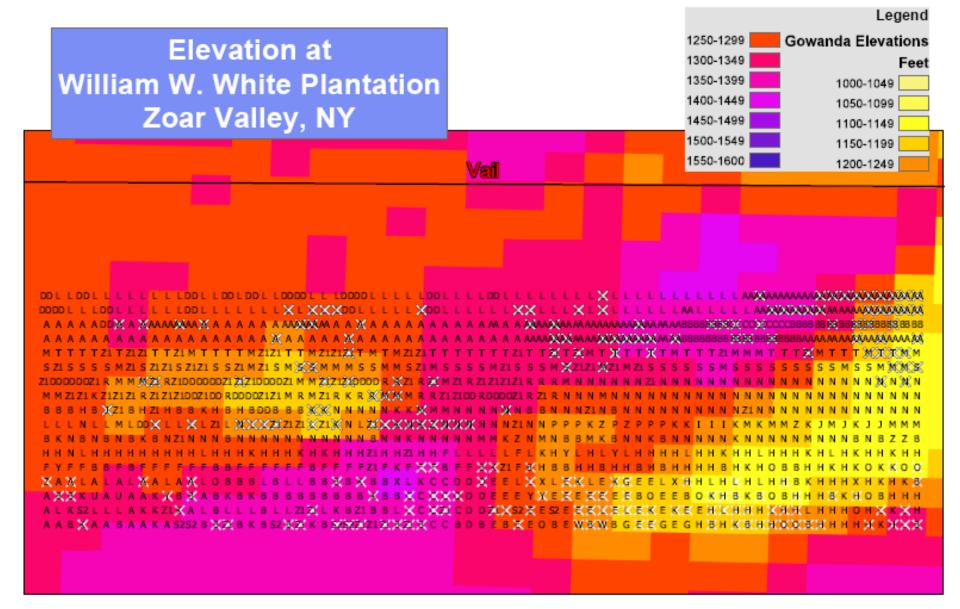


AP I. Aerial photos of William . White Plantation taken in . White Plantation taken is . White Plant





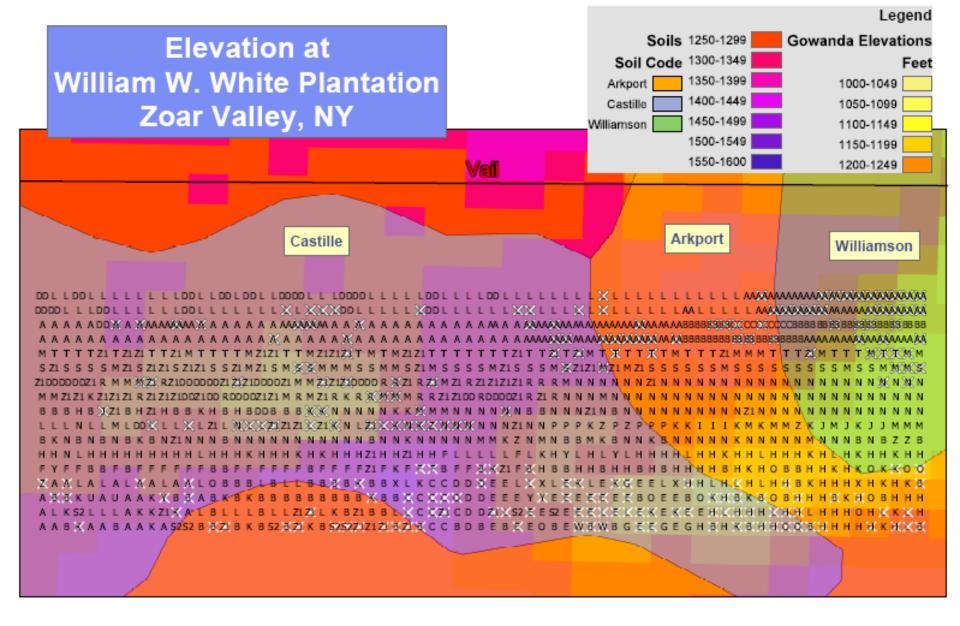
10/24/04, SFF



MAP II. Elevation, in feet, of William W. White Plantation in Zoar Valley, NY. Of particular particular interest is the low lying area in the middle left of the planting (indicated by yellow and orange). Within this are appears to be a wet area where growth is low and extensive replanting has occured. Tree locations are identified by tree type code which relates back to mother tree (Those values may be found in Table 5). Dead positions as of September 2004 are symbolized by a white "X".



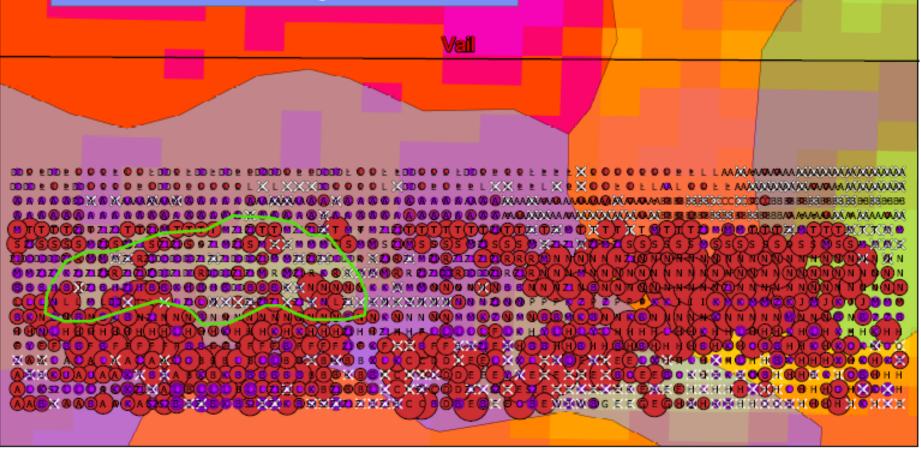
10/24/04, SFF



MAP III. Soils and Elevation of William W. White Plantation, Zoar Valley, NY. There are three different soil types found at the chestnt orchard, Arkport, Castille, and Williamson.



Replacements and "Wetland" of William W. White Plantation Zoar Valley, NY





MAP IV. Location of "wetland" is in green, positioned by some observation at site, soil type, and elevation.
 Replaced positions are symbolized by graduated purple circles -- the larger the circle, the more times that position has been placed. The maximum amount of times a position has been replaced at this orchard is five.
 FF Heights are shown by graduated red circles -- the larger the circle, the taller the tree

10/24/04, SFF

Zoar / WWW GCO, NY









- Chestnut Growers Website

 https://ecosystems.psu.edu/research/chestnut
- Penn State Soil Analysis
 <u>https://agsci.psu.edu/aasl/soil-testing</u>
- Fertilizing Woody Ornamentals, Kuhns 1987
 O Will be posted on Chestnut Chat Site
- NRCS Web Soil Survey
 - 0 <u>http://websoilsurvey.nrcs.usda.gov/app/HomePage.htm</u>
- Official Soil Series Descriptions (OSD)
 - 0 <u>https://soilseries.sc.egov.usda.gov/osdname.aspx</u>

SITE PREPARATION



PLANNING FOR PLANTING





Site Selection





Field

- Good access to light
- No clearing necessary
- Turf and other vegetation to manage
- Lack of beneficial mycorrhizae likely

- Light availability dependent on level of clearing
- Often little understory vegetation to manage
- Beneficial mycorrhizae present
- Interaction with forest

Site Preparation

Begin planning for a planting at least one year in advance

It can take careful planning to prepare an orchard site



- Develop a timeline
 O Identify site preparations needed and target dates for completion
- Develop a budget
 - Research options and begin purchasing materials
- Work on time-consuming projects like:
 O Pricing/planning for deer fencing
 - Extensive clearing or pre-planting vegetation management
 - 0 Experimental design or planting layout

Site Preparation

Vegetation management can be a big part of site preparation

Identify any invasive species early on these will be the most difficult to remove and control



- Forest site prep:
 - O Large existing vegetation to remove/manageO Clearing, stumping, rock removal
- Field site prep:
 - O Herbaceous vegetation to remove/manage
 - 0 Plowing, tilling, or other soil prep
 - 0 Herbicide, black plastic, landscape fabric, mulch

Pre-planting row cover can help kill vegetation prior to planting.









Kendra Gurney %#%







- Field sites:
 - O Big equipment: plowing, disking or use of a soil auger/post hole digger
 - 0 Hand equipment: hand digging, bulb planter, dibble bar

- Forested or rocky sites:
 - O Big equipment may be more difficult to useO Hand equipment: hand digging, bulb planter, dibble bar

Planting Supplies



- Sterile, weed-free planting mix
 - Reduces competition
 - 0 Provides more balanced moisture

• Recommended planting mixes

- 0 Well-drained, acidic
- 0 1/3 each peat, perlite and vermiculite
- 0 Sun Gro[®] Metro-Mix[®] 560 SUN-COIR



- Including a small amount of forest soil may contribute beneficial mycorrhizae
 - Most important in field sites where beneficial mycorrhizae are less likely to be present

Planting Supplies

Shelters provide important protection against wildlife



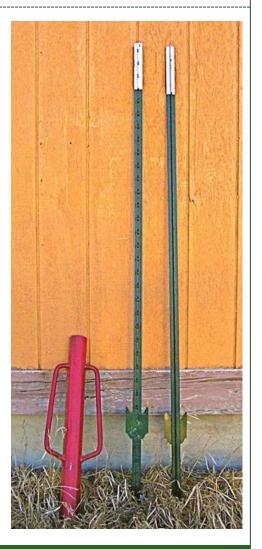
- Select shelters based on the expected wildlife pressure
 - 0 The shorter the shelter, the better
 - Tall shelters prevent trees from forming reactionary wood
- Many options for 18-24" shelters
 O TREE PRO, Tubex, Blue-X[®]
 O Make your own flashing, mesh, etc
- Sink shelters ~2" to protect the base of the trees
- Deer protection may best be provided by fencing
 - 0 8-feet woven wire, electric, etc

Planting Supplies

THE AMERICAN CHESTNUT FOUNDATION®

- Stakes may be needed to secure shelters in place or mark the location of trees
- Wooden stakes are the easiest to find but do need to be replaced over time
- Options include:
 - 0 Hardwood
 - o Pine
 - o Bamboo
 - 0 Fiberglass
 - 0 Metal

A post-pounder is a handy tool for installing stakes.







• Landscape fabric

- 0 Woven fabric or plastic
- 0 Heavy-duty is best for long-term durability
- Can be run down rows or around individual trees (competition mats)
- Mulch (if using)
 - 0 Around individual trees is best
 - 0 Most attractive to rodents/voles





• Whether nuts or seedlings, make sure all sources are clearly labeled

• Nuts

- Most common way to plant
- Store somewhere cool until ready to put in the ground
- Seedlings could be bare-root or potted
 - Bare-root seedlings require special care to make sure they do not dry out before planting



Remember: you can't plant much without the chestnuts!







- Chestnut plantings usually include several different crosses or species
 - O Need a way to distinguish what goes where on the ground
 - O Especially important with a large group of planters
- A color-coded layout works well
 - 0 Plastic flags
 - 0 Painted/colored stakes
- Can be done pre-planting or on planting day
 If time to do prior to planting, this is a great prep task

http://www.forestrysuppliers.com/product_pages/V iew_Catalog_Page.asp?mi=1115 &title=Plain+Vinyl+Stake+Wire +Flags#

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- Beyond mapping, there is a need to track the planting over time
 - 0 Yearly mortality, growth, performance, additional measures
- Work with Regional Science Coordinator to develop a format and set expectations
 O Install and track in dentataBase





Management Recommendations





- Protecting the base of the tree is important, especially while the trees are small
 - Shelters should be removed BEFORE they begin to girdle the tree
 - Good vegetation management will discourage rodent predators and make it easier for raptors to keep populations under control
- Deer browse can be a problem until the trees grow beyond browse height
 - Fencing is key on high-pressure sites
 - 0 Tall shelters can also be used
 - O Deterrents examples: Plantskydd[®], Tree Guard[®] with Bitrex[™], Deer-Off![®]



Management Recommendations





- Watering is important, especially during establishment
 - O Should have a water source available, even if it is trucked in
 - Know your site:
 - Chestnut is fairly drought-tolerant but should be watered during dry periods
 - Seedlings will need more water while their root systems catch-up
- Fertilizing can enhance growth or provide lacking nutrients
 - 0 Use an acid-loving fertilizer
 - Follow label instructions
 - The amount needed will go up as the tree grows
 - Water-soluble is good while trees are small
 - Granular is better as they get larger



Management Recommendations

- THE AMERICAN CHESTNUT FOUNDATION*
- Weeds and other competing vegetation can be a big threat to chestnuts, especially during the first 3-5 years
- A 3' diameter vegetation-free zone around each tree is ideal
 - 0 Herbicide requires a couple applications/year
 - Be careful spraying avoid spraying the trees
 - ▼ Follow all label instructions!
 - O Landscape fabric or other mulches
 - May require maintenance over time to maintain effective control
 - Can provide cover for rodents keep vegetation next to fabric or mulch short



Questions?

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